


## Bank Values Updates

*Bank Values: Updates and Tips*  
March 22, 2024

### Updates

Our bank values tool was created to help save users time. The less time educators spend working on documentation, the more time they can spend working directly with students and collaborating with peers.

At SameGoal, we regularly enhance existing features and recently, we made some updates to how bank values work. First, district bank values now have an icon next to them to differentiate them from user bank values. This way, it's very clear how a value was added.

|  |
|--|
| choose a topic ▼   |
|  Based on all available information, Student does not meet the criteria of a disability under IDEA. |
| edit bank  |

Additionally, bank values are now sorted alphabetically to help keep them organized.

## Tips and tricks

As a reminder, here are a few helpful tips to help you save time when using bank values:

**Name substitution:** When adding a bank value, typing **[Name]** will cause the student's name to be substituted when the value is inserted into their document.

**Pronoun substitution:** Pronouns are automatically substituted for a student based on pronoun/gender information on their **Details** tab. If you do not want a pronoun to be substituted, putting brackets around the pronoun will prevent it from being substituted.

The top screenshot shows the 'advanced' tab of the bank value editor. It features a dropdown menu labeled 'choose a topic', a tab labeled 'advanced' with a close button 'X', and a text input field containing '[Name] enjoys Mr. Johnson's class. He learns so much in [his] class.' Below the text input are two buttons: 'add' and 'done'.

The bottom screenshot shows the 'edit bank' tab of the bank value editor. It features a dropdown menu labeled 'choose a topic', a text input field containing 'Valerie enjoys Mr. Johnson's class. She learns so much in his class.', and a button labeled 'edit bank'.

**Topics:** Bank values may be grouped with other values under Topics. This can help organize a list of bank values when a user has many values saved. Topics can be added by clicking on **advanced** when editing a bank.

**Keywords:** If a bank value has a keyword, the keyword will appear in the bank menu rather than the actual stored value. This can be helpful when longer values are stored in a bank. Keywords can be added by clicking on **advanced** when editing a bank.

The screenshot shows the 'advanced' tab of the bank value editor. It features a dropdown menu labeled 'Math', a tab labeled 'advanced' with a close button 'X', and two input fields: 'Topic: Math' and 'Keyword: Problem solving goal'. Below these is a text input field containing 'By the end of the year, when presented with multi-step addition and subtraction word problems up to 100, [Name] will independently solve them using various strategies with 80% accuracy.' At the bottom are two buttons: 'add' and 'done'.