

## 24-25 SY End of Year Recap

24-25 School Year End of Year Recap June 6, 2025

We hope you had a fantastic year! The second half of the school year was full of exciting developments that we wanted to highlight. Below, you'll find key updates along with links for more details.

## **Feature Updates**

- **Call-In Surveys:** In order to help us continue delivering exceptional support, we started sending short, optional follow-up surveys to users after they call the Help Desk. Learn more.
- **Version/Document History:** Version History now tracks document share events, permission changes, guardian share email status, and document views. Learn more. Additionally, we renamed Version History to Document History. Learn more.
- **Single-Line Default Banks:** Admin users can now save single-line district banks as default text. Learn more.
- **Asynchronous Bulk Printing:** When bulk printing documents, users can navigate away from the print preview page while the preview generates. Learn more.
- **Guardian Share:** When sharing documents with a parent/guardian, if the guardian email is stored in SameGoal, users will be able to select the guardian from a dropdown list and their name and email will populate the fields automatically. Learn more.
- **Document Access Requests:** Users can now request access to documents, including requesting a transfer of ownership. Additionally, document owners will still be able to transfer document ownership after they've lost access to the document (such as when a student moves to a different building). Learn more.
- **Caseload Filter:** There is a new filter on the Students / Create New page that will filter the list to only show students who have at least one document on the user's Caseload. Learn more.

•	<b>Suggested Accounts:</b> If a user works in multiple districts, they can choose to have SameGoal remember their accounts. When logging in or adding a linked account, SameGoal will suggest saved accounts. Learn more.

## **Announcements and Reminders**

- **Planned IP Migration:** On 7/1/25, SameGoal services will transition to a larger IP block. Depending on district IT policies, some districts may need to add our new IP blocks to one or more allow lists. Learn more.
- **EOY Tips and Reminders:** If you haven't already, review our list of tips and reminders for the end of the year. Learn more.
- **Fall Refresher Schedule:** Our fall refresher training schedule has been announced and you can now register for sessions. Learn more.
- **Scheduled Maintenance:** SameGoal will be offline for routine maintenance starting on 7/3/25. The maintenance window extends through 7/7/25. Learn more.