

## 25-26 SY First Semester Recap

*25-26 School Year First Semester Recap*  
*January 16, 2026*

We hope your second semester is starting off well! We had a lot of updates over the first semester, so as a reminder, here's what's new:

### Feature Updates

- **Inactive Students Filter:** There's a new checkbox on both the Caseload and All pages that allows users to include documents for students with an inactive enrollment status. [Learn more.](#)
- **Selectable Programs Filter:** The Programs filter on the Students / create new page is now selectable and a new Programs filter has been added to document list pages. [Learn more.](#)
- **Documents Filter:** The Show: Documents filter on document list pages was revamped and is now the Documents filter. [Learn more.](#)
- **District Bank Only Fields:** Admin users can now set specific fields to only allow district bank values. [Learn more.](#)
- **Increased Bank Substitution:** In addition to name and pronoun substitution, bank values now support substitution for additional types of information. [Learn more.](#)
- **Deadline Notifications:** We are in the process of rolling out deadline notifications for districts on the Pro edition of SameGoal. [Learn more.](#)
- **Historical vs. Current Document Visibility:** Historical documents now appear grayed out on document list pages and there is a new Historical/Current filter option in the Documents filter. [Learn more.](#)
- **Create Documents From Deadlines:** Deadlines listed on the Deadlines tab for a given student now have a button next to them that allows users to create the required document. [Learn more.](#)
- **Search Functionality In Options Lists:** Rather than scrolling through options lists, users can now type to search for the desired item. [Learn more.](#)

## Form and Report Updates

- **Reading Improvement and Monitoring Plan Forms:** Two revised versions of the Reading Improvement and Monitoring Plan have been added—one for K-3 students and one for 4-9 students. [Learn more.](#)
- **Special Education Overview Report:** This new report returns key information such as disability, LRE, ESY needs, and related services for Special Education services. [Learn more.](#)
- **Written Education Plan:** A revised version of the Written Education Plan has been added. [Learn more.](#)
- **Medicaid Consent Form:** A revised version of the Medicaid Consent form has been added. [Learn more.](#)
- **Due Date Filter In Deadline Reports:** All Deadlines reports now include a Due Date filter option on the configuration page. [Learn more.](#)
- **WEP Progress Report:** A revised version of the WEP Progress Report has been added. [Learn more.](#)
- **Cross-Program Deadlines Report:** There is a new admin-only cross-program Deadlines report that returns upcoming deadlines for all special programs. [Learn more.](#)

## Announcements

- **Refresher Training:** You are still able to sign up for our mid-year refresher training sessions. Register.
- **Product Updates Webinar:** You can now sign up for our mid-year Product Updates webinar being held on February 20th. Register.