

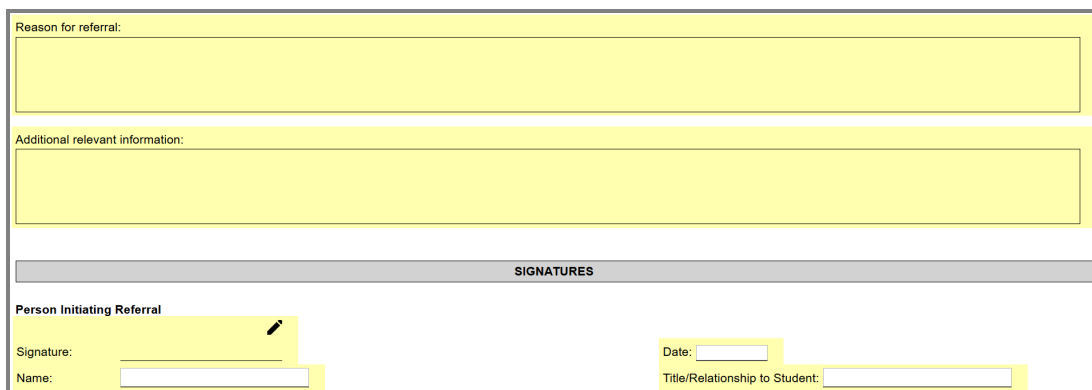
Guardian Field Highlights

*Guardian Field Highlights Coming Soon
September 18, 2026*

Users on the PLUS or PRO edition of SameGoal have the ability to electronically share documents with parents/guardians. When documents are shared with guardians, they will receive an email containing a link to the document(s). This allows parents to view documents remotely during meetings as well as electronically sign documents.

When sharing documents with a parent/guardian, they can be granted either Can View or Can View & Sign access. If a guardian has Can View access, they will see a read-only copy of the document. If they have Can View & Sign access, they will not only be able to electronically sign the document, but they can also edit signature-related fields (such as consent questions) and other parent/guardian-specific fields.

Based on feedback we've received, guardians often struggle to know which fields they are able to fill out. In order to make it clear which fields they are able to edit, we are rolling out a new feature that will highlight parent/guardian fields when a guardian is viewing the document.



The screenshot shows a document form with several highlighted yellow fields. At the top, there is a large yellow box labeled "Reason for referral:". Below it is another large yellow box labeled "Additional relevant information:". A grey horizontal bar with the text "SIGNATURES" is positioned below these boxes. Under the "SIGNATURES" bar, the section "Person Initiating Referral" contains four highlighted yellow fields: "Signature:" with a pencil icon, "Name:", "Date:", and "Title/Relationship to Student:". Each of these four fields is a rectangular box.

Although editable fields will be highlighted, guardians are not necessarily required to complete all highlighted fields. This new feature will help guardians locate editable fields easily, but it can still be helpful for district staff to include helpful guidance as a note when sharing the document to indicate where specifically they should sign. Notes added

when sharing documents with parents/guardians will be included in the body of the email sent to the parent/guardian.

Add User

Add Parent/Guardian

Email guardian access to view and sign this document. ?

* Guardian:

* Permission:

Include note (optional):

Please fill out Section A of the document.

This feature [may only be used to share with guardians](#). By clicking Send, I certify the person above is the parent/guardian of this student and acknowledge access provided becomes part of the document record.

Send

💡 Tip The field highlights will only be visible to guardians with Can View & Sign access. Fields will not appear as highlighted to district staff or guardians with Can View access.