

Historical vs. Current Documents

Improved Historical vs. Current Document Visibility
November 21, 2025

We recently made a change to help you quickly differentiate between historical* and current documents in SameGoal. Historical documents now appear grayed out and include a note that says “HISTORICAL”. This will make it easier to scan a list page and easily determine which documents are active and which are from previous years.

<input type="checkbox"/>	★	Progress Report (rev 2/2018)	Owner Rita Brooks	Date 11/10/2025	
<input type="checkbox"/>	★	Individualized Education Program (rev 2/2018)	Owner Rita Brooks	Meeting 11/05/2025	Start 11/1...
<input type="checkbox"/>	★	Parent Invitation	Owner Rita Brooks	Meeting 11/05/2025	Purpose develop iep
<input type="checkbox"/>	★	Progress Report (rev 2/2018)	Owner Rita Brooks	HISTORICAL	Date 11/11/2024
<input type="checkbox"/>	★	Individualized Education Program (rev 2/2018)	Owner Rita Brooks	HISTORICAL	Meeting 11/08/202...
<input type="checkbox"/>	★	Parent Invitation	Owner Rita Brooks	HISTORICAL	Meeting 11/08/2024 Purpose develop iep
<input type="checkbox"/>	★	Evaluation Team Report (rev 2/2018)	Owner Rita Brooks	Meeting 10/28/2024	Type IETR
<input type="checkbox"/>	★	Parent Invitation	Owner Rita Brooks	HISTORICAL	Meeting 10/28/2024 Purpose determine eligibility...
<input type="checkbox"/>	★	Parent Consent for Evaluation	Owner Rita Brooks	HISTORICAL	Received 10/07/2024 Type initial ev...
<input type="checkbox"/>	★	Prior Written Notice to Parents	Owner Rita Brooks	HISTORICAL	Notice 09/30/2024 Action initiate in...
<input type="checkbox"/>	★	Referral for Evaluation	Owner Rita Brooks	HISTORICAL	Received 09/16/2024

We also added a new filter option within the **Documents** filter. You can now filter by **Current** or **Historical** documents. Both options are selected by default, but you can narrow down the results depending on what you need to find.

The screenshot shows a web-based document selection interface. At the top, there are three tabs: 'Documents' (selected), 'Forms', and 'Programs'. Below the tabs, there are two links: 'Select all' and 'Clear'. The main area contains three filter sections, each with a title and a list of checkboxes:

- Status**:
 - ☒ Complete
 - ☒ Incomplete
- Current**:
 - ☒ Current
 - ☒ Historical
- My Permission**:
 - ☒ Owner

At the bottom right, there are two buttons: 'Cancel' and 'OK'.

This improvement makes it much easier to spot the document you actually need. With many students having multiple documents across multiple years, it can be challenging to know at a glance which one is the right version. Improved visibility and differentiation will help you quickly identify the correct document.

** Documents are considered historical after their end date. If a document does not have an end date, it becomes historical one year after the primary date for most form types, or three years after the primary date for evaluation documents that remain effective for a three-year period.*