

Parent/Guardian Filters

PowerSchool Parent/Guardian Filters
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If your district has an active demographics integration with PowerSchool, student and parent demographics are imported into SameGoal nightly from PowerSchool.

By default, all parent/guardian contacts listed in **Contact Management** in PowerSchool are imported. However, it is possible to limit which contacts pull over. SameGoal has long supported filtering based on guardian flags, but we also recently added two new filter options: **Relationship** and **Original Contact Type**.

Relationship: ⓘ	Mother;Father
Original Contact Type: ⓘ	Mother;Father;Guardian
Guardian Flags: ⓘ	☒ Lives With ☒ Is Custodial

Steps *To limit parent/guardian contacts imported from PowerSchool:*

1. While logged in to SameGoal as an administrative user, navigate to **Settings > District Information**.
2. Scroll down to the **PowerSchool** section under STUDENT INFORMATION SYSTEM INTEGRATION.
3. Update filters as needed.
 - **Relationship:** Enter a semi-colon separated list of allowable values. Only contacts with the specified relationship(s) will be included. For example, Mother;Father.
 - **Original Contact Type:** Enter a semi-colon separated list of allowable values. Only contacts with the specified contact type(s) will be included. For example, Mother;Father;Guardian.

- **Guardian Flags:** Check **Lives With** to limit contacts to those that have **Lives With** checked in PowerSchool. Check **Is Custodial** to limit contacts to those that have **Custody** checked in PowerSchool.

When the filters are applied, only the applicable contacts will be included in the next nightly demographics integration. Any contact that is already listed on a student's Details tab in SameGoal but not included in the integration will be overwritten (contact information within documents will not be overwritten). This will help to ensure only relevant information is stored in SameGoal and auto-populated in student documents.