

Administrative Guide

Learn the basics of SameGoal administration. Most actions below may be completed only by a user with an administrative account.

Users

- Users
- Add users
- Update users
- Delete users
- Undelete users

User roles

- User roles
- Add user roles
- Update user roles
- Merge user roles
- Delete user roles
- Undelete user roles
- Assign user roles
- Assign buildings to users
- Gen Ed Staff Access

Students

- Students
- Add students
- Update students
- Delete students
- Undelete students
- Collapse student records
- Permanently purge student record
- Assign buildings to students

Student grade level

- Grade level
- Update grade levels
- Merge grade levels

Buildings

- Buildings
- Add buildings
- Update buildings
- Merge buildings
- Delete buildings
- Undelete buildings

Documents

- Mark documents incomplete (for correction)
- Undelete documents
- District-to-District transfer
- Permanently purge student document(s)
- Translation

Reports

- Running reports
- Report settings
- Navigating reports
- Troubleshooting and FAQs

Settings

- Bulk loader
- District banks
- Building Calendars
- District information
 - District name
 - District Reporting ID
 - Auto-update forms
 - District contact information
 - Local help desk information
 - Student Information System integration
 - o Administrative options
 - Document validation
 - Electronic signatures
 - Draft watermark
 - District-to-district transfer
 - Translation options
- Forms
- Technical settings
 - User authentication
 - Linked accounts reauthentication interval