

Training Companion

Print this out and use it to follow along and take notes during training. Bolded topics are the overall lessons. Non-bolded topics are the subtopics within each lesson.

| Topic | Covered | Notes |
|-----------------------------|---------|-------|
| Getting Started | | |
| Introduction to SameGoal | | |
| Logging In | | |
| Screen Overview | | |
| Creating a Document | | |
| Search for Students | | |
| Create a Document | | |
| Authoring Documents | | |

| Document Overview | |
|--------------------------|--|
| Editing a Document | |
| Autosave | |
| Attachments | |
| Printing a Document | |
| Collaboration | |
| Sharing a Document | |
| Collaborative Editing | |
| Chat | |
| Document History | |
| Bank Values | |
| User Banks | |

| District Banks | |
|----------------------------|--|
| Meetings and Signatures | |
| Validations | |
| Holding Meetings | |
| Signatures | |
| Translation | |
| Completing Documents | |
| Completing a Document | |
| Clerical Errors | |
| Program Participation | |
| Deadlines | |
| Workflow Options | |

| New Plan Each Year | |
|--|--|
| Amended Plan Each Reporting Period | |
| New Plan Each Reporting Period | |
| Other RTI Documents | |
| Progress Report | |
| Follow Up | |
| Wrap Up | |
| Support | |
| Questions | |
| Explore Your Environment | |