

## Training Companion

Print this out and use it to follow along and take notes during training. Bolded topics are the overall lessons. Non-bolded topics are the subtopics within each lesson.

| Торіс                       | Covered | Notes |
|-----------------------------|---------|-------|
| Getting Started             |         |       |
| Introduction to<br>SameGoal |         |       |
| Logging In                  |         |       |
| Screen Overview             |         |       |
| Creating a<br>Document      |         |       |
| Search for<br>Students      |         |       |
| Create a<br>Document        |         |       |
| Authoring<br>Documents      |         |       |
| Document<br>Overview        |         |       |

| Editing a<br>Document      |  |
|----------------------------|--|
| Autosave                   |  |
| Attachments                |  |
| Printing a<br>Document     |  |
| Collaboration              |  |
| Sharing a<br>Document      |  |
| Collaborative<br>Editing   |  |
| Chat                       |  |
| Document<br>History        |  |
| Bank Values                |  |
| User Banks                 |  |
| District Banks             |  |
| Meetings and<br>Signatures |  |

| Validations                              |  |
|--|--|
| Holding Meetings                         |  |
| Signatures                               |  |
| Translation                              |  |
| Completing<br>Documents                  |  |
| Completing a<br>Document                 |  |
| Clerical Errors                          |  |
| Program<br>Participation                 |  |
| Deadlines                                |  |
| Workflow<br>Options                      |  |
| New Plan Each<br>Year                    |  |
| Amended Plan<br>Each Reporting<br>Period |  |
| New Plan Each<br>Reporting Period        |  |

| Other RTI<br>Documents      |  |
|-----------------------------|--|
| Right to<br>Information     |  |
| Progress Report             |  |
| Follow Up                   |  |
| Wrap Up                     |  |
| Support                     |  |
| Questions                   |  |
| Explore Your<br>Environment |  |