

Skyward Document Viewer Integration

This integration adds a single PDF attachment for a student named "Special Programs" when the student participates in one or more special programs. This PDF provides links to a "document viewer" screen of each special program plan document in SameGoal, including a dropdown to view all attachments and additional views (including at-a-glance summary views).

Steps *To setup document viewer integration with Skyward Qmlativ:*

In Skyward

Add a new attachment type:

1. Add a new attachment type named "SameGoal" with description "Special Programs Documentation".
2. Navigate to **Administrative Access > Student > System Configuration**.
3. On the **Student Profile Pop-Up Attachments** tab, change the **Student Attachments to Display** setting to either **Show All Student Attachments** or **Show Selected Student Attachments**.
4. Grant appropriate users access to this attachment type.

Create an Integration Access Record:

1. Navigate to **Administrative Access > API > Integration**.
2. Select the Integration with Product Name **SameGoal Document Viewer**.
3. Select the Integration Accesses tab, and then click **Add Integration Access**.
4. Set a Name, Key, and Authentication Type for the Integration Access.
 - Name can be whatever you choose.
 - Access defaults to expire a year after creation date; you may extend or even delete this expiration.
 - For Custom API Entities, select your District Entity and any entity you wish to include in integration.

- Authentication type should be OAuth 2.0.
5. After the Integration Access is created, SameGoal will be able to generate a secret to pair with this key.

In SameGoal

- Email tier2help@samegoal.com from your district email with subject “Complete SameGoal Document Viewer Integration” (no additional information needed).
- Our technical team will verify that the Integration Access record has been created for your district.
- Our technical team will generate the required secret for this Integration Access record. Full API credential information for this integration will then appear in SameGoal. To view/verify this information:
 - Login to SameGoal as an administrative user.
 - Visit **Settings** (left menu) > **District Information**.
 - Under **STUDENT INFORMATION SYSTEM INTEGRATION**, locate **Skyward Qmlativ**.
 - The “add Doc Viewer” section will be expanded and contain API Base URL, Client Key and Client Secret.
- You will receive a confirmation reply email once SameGoal setup is complete.
- This integration runs nightly. PDF attachments should appear the following morning.