samegoal

Skyward Document Viewer Integration

This integration adds a single PDF attachment for a student named "Special Programs" when the student participates in one or more special programs. This PDF provides links to a "document viewer" screen of each special program plan document in SameGoal, including a dropdown to view all attachments and additional views (including at-a-glance summary views).

Steps *To setup document viewer integration with Skyward Qmlativ:*

In Skyward

Add a new attachment type:

1. Navigate to **Administrative Access** > **System** > **Attachment Type**. Click **Add Attachment Type** and enter:
    - **Object:** Student
    - **Attachment Type Code:** SameGoal
    - **Attachment Type Description:** Special Programs Documentation
    - Set other parameters on this page according to district preferences. Under **MENU SECURITY DISPLAY**, ensure attachment type access is set to "Yes" for desired access.
2. Navigate to **Administrative Access** > **Student** > **System Configuration**.
    - On the **Student Profile Pop-Up Attachments** tab, ensure **Student Attachments to Display** is set to either
        - **Show All Student Attachments**; or
        - **Show Selected Student Attachments**

Create an Integration Access Record:

1. Navigate to **Administrative Access** > **API** > **Integration**.
2. Select the Integration with Product Name **SameGoal Document Viewer**.
3. Select the Integration Accesses tab, and then click **Add Integration Access**.

4. Set a Name, Key, and Authentication Type for the Integration Access.
    - Name can be whatever you choose.
    - Access defaults to expire a year after creation date; you may extend or even delete this expiration.
    - For Custom API Entities, select your District Entity and any entity you wish to include in integration.
    - Authentication type should be OAuth 2.0.
5. After the Integration Access record is created, SameGoal will receive a notification in its Skyward Partner Portal and will be able to generate a secret to pair with this key.

In SameGoal

- Our technical team will generate the required secret for this Integration Access record. Full API credential information for this integration will then appear in SameGoal. To view/verify this information:
    - Log in to SameGoal as an administrative user.
    - Visit **Settings** (left menu) > **District Information**.
    - Under **STUDENT INFORMATION SYSTEM INTEGRATION**, locate **Skyward Qmlativ**.
    - The “add Doc Viewer” section will be expanded and contain API Base URL, Client Key and Client Secret.
- This integration runs nightly. PDF attachments should appear the following morning.