samegoal

Skyward Document Viewer Integration

This integration adds a link for each special program a student participates in to the "Attachments" tab in Skyward under "Portfolio" within each "Student Profile". Each link directs to a "document viewer" screen for the corresponding special program plan document in SameGoal. The viewer includes a dropdown to view all attachments, as well as additional views (such as at-a-glance summary views).

Steps *To setup document viewer integration with Skyward SMS:*

In Skyward

Create a non-MFA web application account for SameGoal with the permission to make modifications to the **Attachments** tab within **Student Profile > Portfolio**. Assign the following **Security Access Levels** for each of the following **Menu Items**, at minimum:

- **Student Profile** (WS\ST\PR): **1**
- **Student Portfolio** (WS\ST\SI\IF\SF): **3**
- **Attachments Tab** (WS\ST\TB\PO\AT): **4**

In SameGoal

Visit **Settings > District Information > Details tab** in SameGoal using an administrative account. Scroll down to find Skyward SMS, and click the **add Document Viewer** button. Complete the following fields:

- **Login URL** - Must start with "https://"
- **Username** - SameGoal web application account username.
- **Password** - SameGoal web application account password.

This integration runs nightly. Links should appear the following morning.